

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2008

REGISTRATION NO.: 25234

BONDS ISSUED BY: Rockwood R-6 School District

AMOUNT OF ISSUE: \$70,000,000.00 (a portion of \$74,500,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: June 24, 2008 (Series 2008B)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Acquiring, constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities in the District, including (1) protecting students and the Districts investment in facilities by providing safety and health infrastructure and continuing to fund major capital repairs and improvements, (2) providing enhanced educational opportunities for all students by acquiring and constructing additional classroom technology and technology infrastructure, and (3) preparing students for the future by constructing and renovating instructional areas

Rate of Interest	Amount	Maturity
3.250%	\$ 450,000.00	02/01/2009
3.250%	1,450,000.00	02/01/2010
3.250%	1,650,000.00	02/01/2011
3.250%	5,300,000.00	02/01/2012
4.000%	3,950,000.00	02/01/2014
3.500%	2,750,000.00	02/01/2015
3.500%	5,575,000.00	02/01/2016
5.000%	4,550,000.00	02/01/2017
4.000%	4,125,000.00	02/01/2018
4.000%	4,150,000.00	02/01/2019
5.000%	12,950,000.00	02/01/2020
4.000%	12,525,000.00	02/01/2021
4.000%	10,575,000.00	02/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2019 may be redeemed and paid on and after February 1, 2018 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Red Bank, New Jersey

PURCHASE PRICE: \$71,607,460.76

INTEREST RATE: 3.905%

ASSESSED VALUATION: \$3,599,521,075

INDEBTEDNESS: (Including this issue) \$210,949,732.80

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...9,335; No...5,708

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties; published local newspaper

NUMBER OF BIDS RECEIVED: 9